

# alviva

## HOLDINGS

(Incorporated in the Republic of South Africa)  
 Registration number: 1986/000334/06  
 ISIN: ZAE000227484 Share code: AVV  
 "Alviva" or "the Company" or "the Group"

### AT A GLANCE

#### REVENUE

at R15 billion

▲ UP 1%

#### EARNINGS BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION

at R887 million

▲ UP 25%

#### EARNINGS PER SHARE

at 267,3 cents

▲ UP 137%

#### HEADLINE EARNINGS PER SHARE

at 285,0 cents

▲ UP 91%

#### CORE EARNINGS PER SHARE

at 356,0 cents

▲ UP 58%

#### NET ASSET VALUE PER SHARE

at 2 120,2 cents

▲ UP 20%

#### NET TANGIBLE ASSET VALUE PER SHARE

at 1 472,6 cents

▲ UP 42%

#### CASH GENERATED FROM OPERATIONS

R373 million

#### DIVIDEND DECLARED

of 29 cents per share

▲ UP 93%

#### Alviva Holdings Limited

**Directors:** A Tugendhaft \* (Chairperson), P Spies (Chief Executive Officer), SH Chaba \*\*, RD Lyon (Chief Financial Officer), PN Masemola \*\*, MG Mokoka \*\*, P Natesan \*\* (Lead Independent Director)

\* Non-executive ^ Independent

**Registered Office:** The Summit, 269, 16th Road, Randjespark, Midrand, 1685

**Preparer of results:** RD Lyon CA

**Company Secretary:** SL Grobler CA(SA)

**Transfer Secretaries:** Computershare Investor Services (Pty) Ltd, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

**Auditors:** SizweNtsalubaGobodo Grant Thornton Incorporated, Registered Auditors, 20 Morris Street East, Woodmead, Johannesburg, 2191

**Sponsor:** Deloitte & Touche Sponsor Services (Pty) Ltd, Deloitte Place, 5 Magwa Crescent, Waterfall City, Midrand, 2090

## SHORT-FORM ANNOUNCEMENT OF THE SUMMARISED CONSOLIDATED FINANCIAL RESULTS

for the year ended 30 June 2021

### AND ORDINARY CASH DIVIDEND DECLARATION

#### SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors and is only a summary of the information contained in the full announcement. The information in the short-form announcement has been extracted from the summarised consolidated financial results for the year ended 30 June 2021 ("the full announcement"). Any investment decisions by investors and/or shareholders should be based on the full announcement, which is available on

<https://senspdf.jse.co.za/documents/2021/JSE/ISSE/AVVE/YE2021.pdf>

and published on the Company's website on

<https://alvivaholdings.com/wp-content/uploads/2021/09/YE2021.pdf>

on 27 September 2021. Copies of the full announcement may be requested from the Company's registered office at 010 329 3010 or [info@alvivaholdings.com](mailto:info@alvivaholdings.com) and the offices of the Sponsor during office hours at no cost at the contact details below and is also available for inspection at the registered office of the Company and the offices of the Sponsor.

The annual financial statements including the audit opinion of the external auditor, SizweNtsalubaGobodo Grant Thornton Incorporated, which set out the key audit matters and the basis for its unmodified opinion, is available on the Company's website on

<https://alvivaholdings.com/wp-content/uploads/2021/09/AFS2021.pdf>

#### DECLARATION OF ORDINARY DIVIDEND

Notice is hereby given that the Board has declared a final dividend of 29 cents (2020: 15 cents) per ordinary share for the reporting period ended 30 June 2021.

The salient dates applicable to the final dividend are as follows:

	Date
Last day of trade "cum" dividend	Tuesday, 9 November 2021
First day to trade "ex" dividend	Wednesday, 10 November 2021
Record date	Friday, 12 November 2021
Payment date	Monday, 15 November 2021

No share certificates may be dematerialised or rematerialised between Wednesday, 10 November 2021 and Friday, 12 November 2021, both days inclusive.

Dividends are to be paid out of distributable reserves. Dividends Tax of 20% will be withheld in terms of the Income Tax Act for those shareholders who are not exempted from Dividends Tax. In accordance with paragraphs 11.17(1)(a)(i) and (ix) and 11.17(c) of the JSE Listings Requirements, the following additional information is disclosed:

- ▶ The gross local dividend amount is 29 cents per ordinary share for shareholders exempt from Dividends Tax;
- ▶ The net local dividend amount is 23,2 cents per ordinary share for shareholders liable to pay Dividends Tax;
- ▶ Alviva Holdings Limited has 122 520 303 ordinary shares in issue (which includes 7 815 000 FSP shares); and
- ▶ Alviva's income tax reference number is 9675/146/71/7.

Where applicable, payment in respect of certificated shareholders will be transferred electronically to shareholders' bank accounts on the payment date. Shareholders who have dematerialised their shares will have their accounts at their Central Securities Depository Participant or broker credited on the payment date.

By order of the Board

A Tugendhaft  
 Chairperson

P Spies  
 Chief Executive Officer

Midrand  
 27 September 2021